



WALLINGFORD ELECTRIC DIVISION

COMMERCIAL & INDUSTRIAL

LIGHTING RETROFIT & REPLACEMENT INCENTIVE

Valid for all Wallingford Electric Division ("WED") commercial and industrial electric service customers ("Customer") who purchase and install qualifying retrofit and/or replacement high efficiency Lighting ("Lighting") on or after January 1, 2024 through December 31, 2025. **All Commercial & Industrial Lighting Retrofit & Replacement Incentive requests ("Applications") with required documentation must be postmarked no later than January 31, 2026.**

TO APPLY FOR THE INCENTIVE, READ THE PROGRAM REQUIREMENTS ON REVERSE SIDE BEFORE PROCEEDING.

INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required documentation and energy savings calculations below to:

Energy Efficiency Programs, Wallingford Electric Division, 100 John Street, Wallingford, CT 06492

CUSTOMER INFORMATION

Customer Name (please print)

Mailing Address (if different from the Physical Address)

Physical Address (where equipment will be installed)

City

State Zip

City

State Zip

Telephone

Email

Electric Account Number (as stated on bill)

CONTRACTOR INFORMATION

Contractor Name

Contractor License Number

Incentive Recipient:

Customer

Contractor

Address

Telephone Number

Fax Number

City

State Zip

E-mail Address

PRE-INSTALLATION INSPECTION (Completed by WED)

Utility Signature

Date

PRE-APPROVAL OFFER (Completed by WED)

Utility Signature

Date

Amount of Incentive Offer

Offer Valid Through:

SIGN HERE – CUSTOMER ACCEPTS THIS INCENTIVE OFFER

By signing this form below, I certify that all the information described on this Application and all documents provided with this Application are accurate and true. I have read and understand the Wallingford Electric Division Commercial and Industrial Lighting Retrofit & Replacement Incentive Guidelines and TERMS AND CONDITIONS on the back of this Application. By signing this Application form, I further certify that the qualifying Equipment will be installed for use at the Connecticut commercial or industrial address stated above.

Customer Signature (required)

Date

Contractor Signature (required)

Date

POST-INSTALLATION INSPECTION

Utility Signature

Date

Total Project Cost

Amount of Incentive

Post Installation:

1. The Lighting has been installed and is operable.
2. The Lighting is operating in accordance with the approved quote/proposal.

3. The Lighting matches the information on this Application. If the Lighting has changed from what was approved for the initial incentive offer, the substituted Lighting specifications must be submitted and reviewed by the utility to verify compliance with technical requirements and approved before an incentive is considered.

TERMS AND CONDITIONS

ELIGIBILITY: Incentives are available to all existing Wallingford Electric Division ("WED") commercial and industrial electric service customers ("Customer") who purchase and install qualifying high efficiency lighting retrofit and/or replacement lighting ("Lighting") on or after January 1, 2024 through December 31, 2024. The Lighting is subject to pre- and post-installation inspections prior to incentive issuance. Customers billed on the WED's Small Municipal Service Rates 8 or Large Municipal Service Rate 9 are also eligible for program participation.

APPLICATION OFFER: The Wallingford Electric Division ("WED") Commercial and Industrial Lighting Retrofit & Replacement Program ("Program") covers qualifying Lighting purchased and installed on or after January 1, 2024 through December 31, 2024. Details of this Program, including incentive levels, are subject to change or cancellation without prior notice. **This Wallingford Electric Division Commercial and Industrial Lighting Equipment Retrofit & Replacement Incentive Form ("Application") with required documentation must be postmarked by January 31, 2025. Funding for this Program is limited to the period indicated or while funds last.** For more information, please call (203) 294-2280.

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customer and Contractor must each sign the completed Application and it must be submitted along with cost quotes, proposals and engineering analyses. The incentive payment cannot exceed 40% of the pretax total cost and may not exceed a five year payback.

PAYMENT: Please allow 6 to 8 weeks for payment. Payment processing may take longer if information is missing on the Application. **Please call (203) 294-2280 with any questions about incentives.**

APPROVAL AND VERIFICATION: The WED reserves the right to have reasonable access to inspect the Lighting installed under this Program prior to issuing incentives for up to one year after date of Application. The Contractor's detailed invoice(s) listing pretax labor, materials and miscellaneous project-related costs must be submitted and approved prior to issuing any incentive payment. WED makes no warranties or representations of any kind, whether statutory, expressed, or implied for the performance or installation of the Lighting as a result of the approval and verification process.

TAX LIABILITY: WED will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of incentives.

ENDORSEMENT: WED does not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: WED's liability is limited to paying the incentives specified. WED is not liable for any damages arising out of or resulting from participation in this Program, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program.

Applicant understands that all funding for incentives under this Program derives from the WED Energy Conservation Fund which is managed by The WED. The WED does not guarantee the availability of funding for the Program and is not responsible for any costs or damages incurred by applicant if funding for this Program or the Energy Conservation Fund is reduced or eliminated. Funding is subject to change at any time without notice.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased the Lighting outlined in this Application and the Lighting was installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and Lighting requirements listed.

WARRANTIES: WED DOES NOT WARRANT THE PERFORMANCE OF INSTALLED LIGHTING, EXPRESSLY OR IMPLICITLY. WED makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without

limitations, warranties of merchantability or fitness for a particular purpose regarding the Lighting or services provided by a manufacturer, contractor or vendor. The Customer should contact the retailer, manufacturer, vendor or contractor for details regarding Lighting performance and warranties.

FORWARD CAPACITY MARKET AND CLASS III CREDITS: ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition to receiving an incentive pursuant to this Program, the Customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the Customer's participation in the Program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of WED. The Customer hereby assigns to WED all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by WED to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this Program shall be retained by WED pursuant to the laws of the State of Connecticut as of the date hereof.

LIGHTING RETROFIT AND REPLACEMENT INCENTIVE GUIDELINES AND CRITERIA

LED FIXTURE RETROFIT AND REPLACEMENT GENERAL REQUIREMENTS

- ▶ Must be Design Lights Consortium (DLC, Underwriter's Laboratory, RoHS compliant) and/or ENERGY STAR® certified LED lamps or fixtures (must provide documentation).
- ▶ 2,000-hour minimum annual operating hours unless otherwise specified.
- ▶ Must meet additional requirements contained in Application instructions.

ENERGY SAVINGS CALCULATIONS

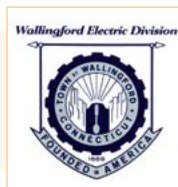
(TO BE COMPLETED BY CUSTOMER/CONTRACTOR)

- ▶ Attachment of contractor proposals including pre-tax total project cost estimates and supporting energy saving calculations is required for incentive evaluation.

- ▶ Energy savings can be determined using the lighting retrofit proposal spreadsheet found under the Energy Conservation – Commercial & Industrial section of the WED website (www.wallingfordelectric.com).
- ▶ Total pre-tax project cost may include labor, materials and related miscellaneous costs.

INCENTIVES

- ▶ WED will determine the final incentive offer.
- ▶ Projects must meet a 5 year or less payback to be eligible for the 40% of pre-tax total cost. Lighting projects with paybacks exceeding 5 years may receive an incentive based on a reduced pre-tax total cost at a level to achieve exactly a 5 year payback.
- ▶ Additional requirements are located in the Payment, Approval and Verification sections of this application.



Wallingford Electric Division
100 John Street, Wallingford, CT 06492
(203)-294-2280